



CBPA Group Limited
ACN 136 767 630

Compliant Building Products Australasia (CBPA) acquired Ezy-Lite,

a business providing high demand, innovative fire retardant and
compliant building products

Investor Briefing
[October] 2019



01. Lorem Ipsum





CBPA Group Limited
Recently raised
\$3.5m and acquired Ezy-
Lite

EZY-LITE
NEXT GEN BOARD

Innovator of profitable fire
retardant and
compliant building
products

Ezy-Lite is highly scalable and
perfectly positioned for rapid
growth

Products produced in China
under exclusive supply
agreement for 10 years

Implement strategic
national growth strategy

Facilitate listing on
ASX at a price
premium

'A disaster waiting to happen'

- > Recent, high-profile fires in large commercial and residential buildings highlighted the use of substandard building materials
- > Fire Rated Cladding and other Building Systems are under review worldwide
- > The re-fit market is considerable with Victoria alone setting up \$600m for a cladding removal fund

Apartment fire in Melbourne's Spencer Street prompts new fears over cladding

Blaze leaps several floors and required more than 80 firefighters to bring it under control



Grenfell Tower inferno a 'disaster waiting to happen' as concerns are raised for safety of other buildings



Grenfell Tower in Notting Hill was engulfed

Victoria sets up \$600m cladding removal fund

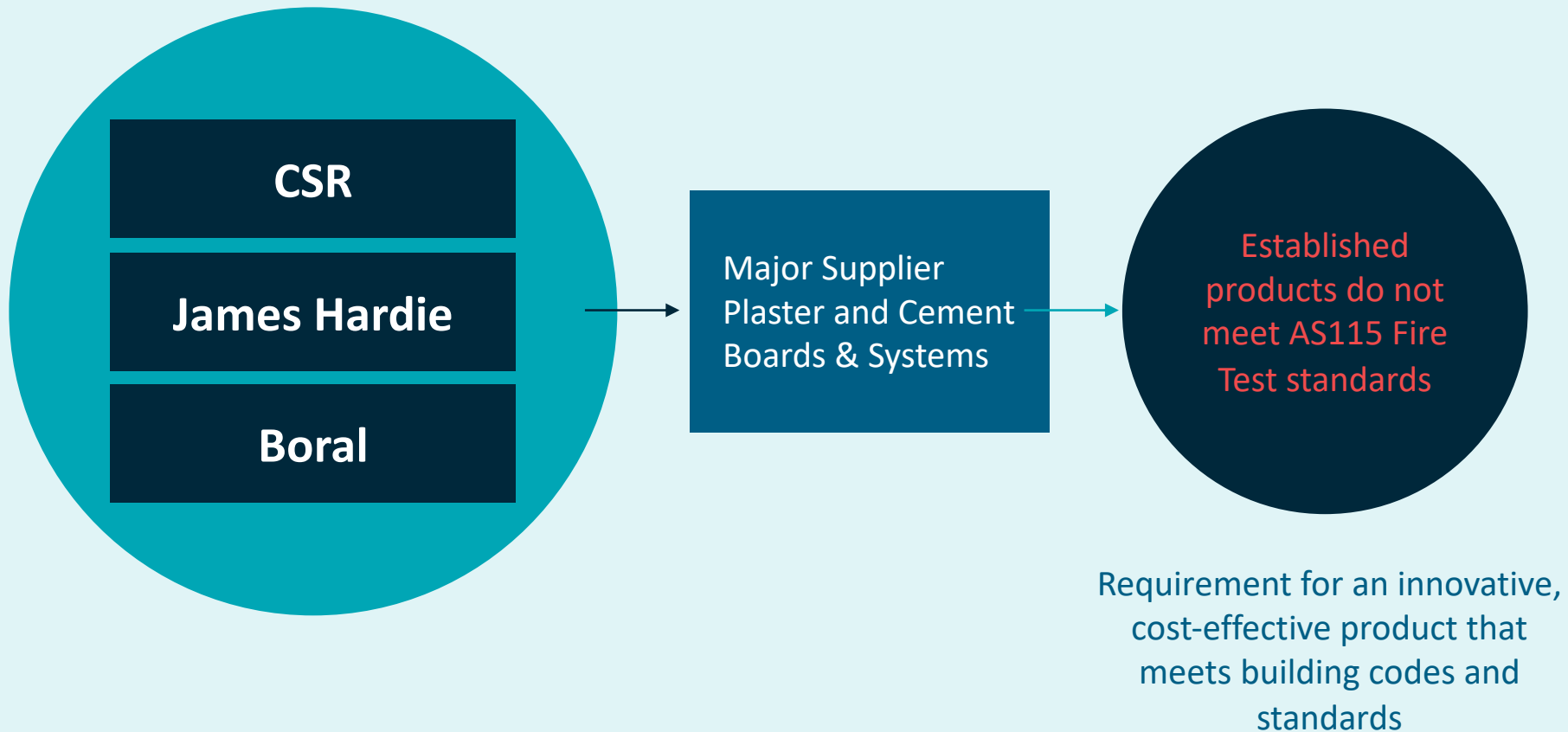
By AAP | 8:21pm Jul 16, 2019

**\$600 MILLION FUND
CLADDING REMOVAL**



9NEWS

Existing Market Fails to Address Gap



Strategic Growth Plan

Integrate Ezy-Lite business

- Complete acquisition
- Establish new business systems
- Establish National head office with warehousing that meets growth plan.

Victoria

- Initiate marketing & advertising strategy
- Employ a dynamic sales team
- Streamline logistics for metro and regional clients
- Refine business model

Expand by State

- Establish State office/warehouse in Sydney, Brisbane, Perth, Adelaide and Canberra
- Appoint licensed distribution to established building supply businesses in regional areas

Expand by Product Offering

- Create range of decorative fire retardant panels
- Introduction of Iso-Plex products
- Development of innovative new Fire Retardant boards

STAGE 1

STAGE 2

STAGE 3

STAGE 4

Reaching Our Target Customer Groups



Financial Overview

Product	Revenue	Cost	Margin
Ezy-Lite	\$XX,XXX	\$XX,XXX	XX%
FireZone	\$XX,XXX	\$XX,XXX	XX%
Zerobound	\$XX,XXX	\$XX,XXX	XX%
Astrix	\$XX,XXX	\$XX,XXX	XX%



Revenue and EBITDA (2016-2022E)

- Ced ut perspiciatis unde omnis iste natus error sit voluptatem sunt in laudantium
- Equis nostrud exercitation ullamco laboris nisi ut aliquip ea consequats

